

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ILLINOIS  
EASTERN DIVISION

In re:	)	Chapter 11
	)	
UAL CORPORATION, et al., <sup>1</sup>	)	Case No. 02-B- <u>48191</u>
	)	(Jointly Administered)
Debtors.	)	
	)	Honorable <u>Eugene Wedoff</u>

**NOTICE**

IRA BODENSTEIN, THE UNITED STATES TRUSTEE for the Northern District of Illinois, has called a meeting of the largest creditors of the above Chapter 11 Debtors. The meeting will be held on Friday, December 13, 2002, at 1:30 p.m. (Central Time), at the following location:

Sheraton 4&5  
Sheraton Chicago Hotel & Towers Cityfront Center  
301 E. North Water Street  
Chicago, Illinois 60601  
312-464-1000

The purpose of the meeting will be to review the current situation of the Debtors and to appoint a Creditors' Committee. If you are interested in serving on the Committee but cannot attend the meeting, please complete the attached questionnaire and fax it by 12:00 noon (Central Time) on Thursday, December 12, 2002, to Kathryn Gleason at fax number (312) 886-5794.

Sincerely,  
IRA BODENSTEIN  
UNITED STATES TRUSTEE

By: \_\_\_\_\_

KATHRYN GLEASON,  
Attorney for the U.S. Trustee

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<sup>1</sup> The Debtors are the following entities: UAL Corporation, UAL Loyalty Services, Inc., Confetti, Inc., Mileage Plus Holdings, Inc., Mileage Plus Marketing, Inc., MyPoints.com, Inc., Cybergold, Inc., itarget.com, inc., MyPoints Offline Services, Inc., UAL Company Services, Inc., UAL Benefits Management, Inc., United BizJet Holdings, Inc., BizJet Charter, Inc., BizJet Fractional, Inc., BizJet Services, Inc., United Air Lines, Inc., Kion Leasing, Inc., Premier Meeting and Travel Services, Inc., United Aviation Fuels Corporation, United Cogen, Inc., Mileage Plus, Inc., United GHS, Inc., United Worldwide Corporation, United Vacations, Inc., Four Star Leasing, Inc., Air Wis Services, Inc., Air Wisconsin, Inc., Domicile Management Services, Inc.

MEETING OF THE LARGEST UNSECURED CREDITORS

IN RE: UAL et al.

1. NAME OF CREDITOR (Please Print)

Name Address (include suite# & zip code) Telephone, Fax& E-Mail

2. NAME OF CREDITOR'S REPRESENTATIVE (Please Print)

Name Address (if different) Telephone, Fax& E-Mail (if different)

3. AMOUNT OF UNSECURED CLAIM: \_\_\_\_\_

4. AMOUNT, IF ANY, OF SECURED CLAIM, INCLUDING ANY LETTERS OF CREDIT, MECHANIC'S LIENS, OR ANY OTHER LIENS: \_\_\_\_\_

5. TYPE OF CLAIM: Please complete the appropriate line:

1. Trade: \_\_\_\_\_

1. Have you, or do you intend to, file a claim for reclamation, and if so, please state the amount of such reclamation claim: \_\_\_\_\_

2. Is any part of your claim subject to a consignment agreement, and if so, please state the amount of such consignment: \_\_\_\_\_

3. Have you sold or assigned this receivable to a factor, and if so, please state the amount sold or assigned as well as the name of such factor: \_\_\_\_\_

2. Landlord: \_\_\_\_\_

3. Bank or Other Lending/Financial Institution: \_\_\_\_\_

4. Bondholder/Investor: \_\_\_\_\_

5. Factor: \_\_\_\_\_

6. Other (please specify): \_\_\_\_\_

6. PLEASE DESCRIBE THE TYPE OF PRODUCT OR SERVICE YOU SUPPLY TO THE DEBTOR: \_\_\_\_\_

7. DO YOU HAVE, OR HAVE YOU HAD IN THE PAST, ANY AFFILIATION WITH THE DEBTOR (i.e.: ARE YOU AN EQUITY HOLDER, AFFILIATE OR INSIDER)? \_\_\_\_\_

8. IS THERE ANY OTHER INFORMATION YOU BELIEVE IS RELEVANT AS TO WHY YOU SHOULD BE APPOINTED TO THE UNSECURED CREDITORS' COMMITTEE? \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ PRINT NAME: \_\_\_\_\_